



أسمنت الرياض
RIYADH CEMENT

SEMI ANNUAL EARNING REPORT

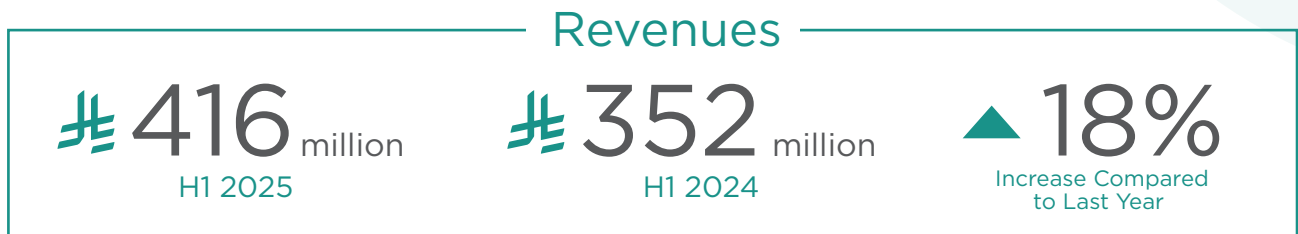
H1 2025



To Our Valued Shareholders

I am pleased to present the semi-annual earnings results for **Riyadh Cement for the first half of 2025 ending June 30, 2025**, highlighting the company's continued growth, operational excellence, and commitment to sustainability.

During H1 2025, Riyadh Cement delivered resilient financial performance despite a compressed construction calendar during Ramadan and the Hajj season. Our results show **revenue of SAR 416 million, representing an 18% increase compared to same period last year**, while disciplined cost actions preserved a **gross margin \approx 37.2% and net profit of SAR 133 million**.



Operational & Sustainability Highlights

for H1 2025 include:

“Million Tree” program surpassed 75K trees planted, strengthening our environmental stewardship.

Continued participation in the Future Factories Program, implementing smart manufacturing technologies to boost productivity.

Our focus remains on efficiency, sustainability, and long-term value creation as **Vision 2030 infrastructure development** accelerates over the coming years.

Thank you for your confidence in **Riyadh Cement**.



Eng. Shoeil bin Jarallah Al Ayed

Board Member & Chief Executive Officer

Key Financial Highlights

(all amounts are in millions Saudi riyals, unless otherwise stated)

	H1 2025	H1 2024	
Revenue	ﷲ 416.1	ﷲ 352.5	▲ 18.0%
Gross Profit	ﷲ 154.6	ﷲ 156.1	▼ -1%
Net Profit Before Zakat	ﷲ 141.2	ﷲ 143.6	▼ -2%
Net Profit	ﷲ 133.1	ﷲ 134.5	▼ -1%
Profit (Loss) Per Share (Riyals)	ﷲ 1.10	ﷲ 1.12	▼ -2%
EBIT	ﷲ 136.8	ﷲ 137.1	▼ -0.22%

Key Ratios

Gross Profit MARGIN %	H1 2025	H1 2024
	37.2%	44.3%

Operating Profit MARGIN %	H1 2025	H1 2024
	32.9%	38.9%

Net Profit MARGIN %	H1 2025	H1 2024
	32%	38.2%

Return On Total Asset (ROA)	H1 2025	H1 2024
	6.9%	7.1%

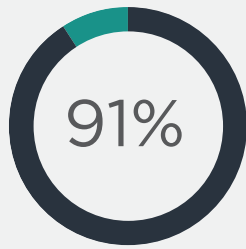
Return On Equity (ROE)	H1 2025	H1 2024
	7.6%	7.8%

Financial Statement Overview

(all amounts are in millions Saudi riyals, unless otherwise stated)

Balance Sheet

Equity vs Liabilities



■ Equity ■ Liabilities

₹ 1,763

+2.26% vs H1 2024

Total Equity

₹ 178

+4.7% vs H1 2024

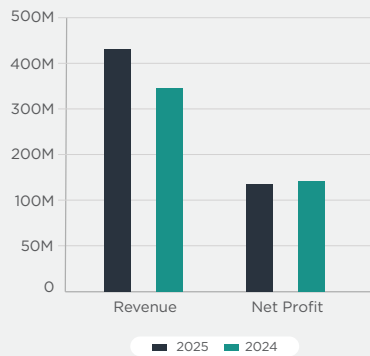
Total Liabilities

₹ 1,941

+2.43% vs H1 2024

Total Assets

Income Statement



₹ 133

-1% vs H1 2024

Net Profit

₹ 1.10 (Riyals)

-2% vs H1 2024

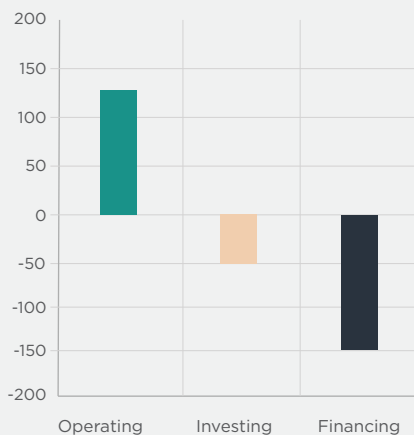
Earning Per Share

₹ 416

+18% vs H1 2024

Revenue

Cash Flow



₹ 148.7

+83.9% vs H1 2024

Opening Cash Balance

₹ -54.5

-30.4% vs H1 2024

Investing Activities

₹ -150

+66.8% vs H1 2024

Financing Activities

₹ 125

-24.4% vs H1 2024

Operating Activities



أسمنت الرياض RIYADH CEMENT



About Riyadh Cement

Headquartered in Riyadh with production lines in **Al Muzahmiyya Governorate**, Riyadh Cement Company is one of Saudi Arabia's leading cement manufacturers, producing both **grey and white cement**—serving domestic and regional infrastructure, real estate, governmental and industrial projects.

Riyadh Cement delivers its offerings through three core synergistic



Grey Cement Production

Two high capacity lines dedicated to ordinary and sulphate resistant Portland clinker with combined capacity of 3.4 million tonnes per year.



White Cement Production

Saudi Arabia's first white clinker line, expanded from 230,000 tonnes to approx. 1 million tonnes per year via a dual mode line in 2019



Cement Trading & Distribution

Wholesale and retail distribution of cement and related building materials across Saudi Arabia and export markets in Bahrain, Jordan, Kuwait, Oman, Qatar and Yemen, though domestic sales make up >99% of revenue

The company also provides maintenance and services to its industrial facilities, in line with its articles of association commitment to quality and support functions.

Clientele & Market Position

RCC has longstanding relationships with major developers and government led megaprojects across Vision 2030 verticals, firmly positioning it as a preferred supplier for urban infrastructure, health, education, and economic development works.

For further information, visit riyadhcement.com.sa
Investor enquiries: IR@riyadhcement.com

Disclaimer

This document has been prepared by **Riyadh Cement ("the Company")** for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities. The information contained herein is a summary and does not purport to be complete.

The financial information presented in this report is derived from the Company's audited **semi-annual financial statements**. For complete details, please refer to the full financial statements and related notes, which are available upon request or on the Company's website.

All figures are presented in Saudi Arabian Riyals (SAR) unless otherwise stated.

